

STOCK TRANSFER

Instructions for the transfer of stock to benefit the Diocesan Services Appeal, Capital Campaign, or Ministry within the Diocese of Palm Beach, a corporation sole.

Please completely fill-in all required information below and fax to your broker and the Office of Development at the Diocese of Palm Beach.

Please deliver security to:
National Financial Services DTC 0226 For Credit to the Diocese of Palm Beach Contribution Account Number Z85-976636

AND

Please send a copy of this form to:
David Walsh, Associate Director of Development Diocese of Palm Beach PO Box 109650 Palm Beach Gardens, FL 33410 Fax: (561)799-9527 Phone: (561)775-9590 Email: dwalsh@diocesepb.org

TO:

Donor's Broker _____

Broker's Phone _____

Broker's Fax _____

FROM:

Donor's Name _____

Donor's Address _____

Donor's Telephone _____

Donor's Fax _____

Name of Security _____

Number of Shares _____

Designated Use _____

Donor's Signature _____ Date _____